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7 UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
8 SAN FRANCISCO DIVISION

In re

9 PG&E CORPORATION,

10 - and -

11 PACIFIC GAS AND ELECTRIC
COMPANY,

12 Debtors.

- 13 ☐ Affects PG&E Corporation
14 ☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

15 * All papers shall be filed in the Lead Case,
No. 19-30088 (DM)
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Bankruptcy Case
No. 19-30088 (DM)
(Lead Case)
(Jointly Administered)

Chapter 11

**NOTICE OF HEARING ON FIRST
INTERIM APPLICATIONS
ALLOWING AND AUTHORIZING
PAYMENT OF FEES AND EXPENSES
OF MULTIPLE FEE APPLICANTS
BASED UPON COMPROMISES WITH
THE FEE EXAMINER**

Hearing:

Date: January 29, 2020
Time: 10:00 a.m. (Pacific Time)
Place: United States Bankruptcy Court
Courtroom 17,
450 Golden Gate Avenue
16th Floor
San Francisco, CA

Judge: Hon. Dennis Montali

Objection Deadline:
January 22, 2020

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3 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
4 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession
5 (the “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a
voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy**
6 **Code**”) with the United States Bankruptcy Court for the Northern District of California (San
Francisco Division) (the “**Bankruptcy Court**”).

7 **PLEASE TAKE FURTHER NOTICE** that on December 18, 2019, the Court entered its
8 *Amended Order Granting Fee Examiner Motion to Approve Fee Procedures* (“**Amended Fee**
9 **Procedures Order**”) (Doc. No. 5168).

10 **PLEASE TAKE FURTHER NOTICE** that pursuant to ¶2(b) of the Amended Fee
11 Procedures Order, the Fee Examiner is authorized to set hearings to approve interim fee applications
12 based upon compromises reached with fee applicants and that Notice of such hearings shall be heard
13 on 21 days’ notice as required by Fed. R. Bankr. Pro. 2002 (a)(6) and the Notice of Hearing shall
14 comply with Fed. R. Bankr. Pro. 2002 (c)(2).

15 **PLEASE TAKE FURTHER NOTICE** that the deadline for objections is January 22, 2020.

16 **PLEASE TAKE FURTHER NOTICE** that the Court has ordered all professionals may
17 appear by Court Call.

18 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on
19 January 29, 2020 at 10:00 a.m. (Pacific Time) (the “**Omnibus Hearing**”) in the courtroom of the
20 Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden
21 Gate Avenue, San Francisco, California 94102.

PLEASE TAKE FURTHER NOTICE that, in addition to any other matters scheduled for
the Omnibus Hearing, the Bankruptcy Court will hear the *Hearing on First Interim Applications*
Allowing and Authorizing Payment of Fees and Expenses of Multiple Fee Applicants Based Upon
Compromises with the Fee Examiner (the “**Applications**”) of the fee applicants indicated on Exhibit
A, attached hereto and incorporated herein by reference (the “**Compromise Fee Applicants**”).

PLEASE TAKE FURTHER NOTICE that the Compromise Fee Applicants have each
agreed to the stipulated reduction indicated on **Exhibit A**, and these stipulated reductions will be
reflected in either stipulated amendments to the previously filed first interim fee applications, or
reflected in orders reflecting the stipulated reductions.

PLEASE TAKE FURTHER NOTICE that the Compromise Fee Applicants each
condition their stipulated reductions on no further or additional objections being asserted by the
Office of the United States Trustee.

PLEASE TAKE FURTHER NOTICE that the amount applied for, the amount of any
compromise with the Fee Examiner and the net amount claimed are set forth in the Chart attached
hereto as Exhibit A.

1 **PLEASE TAKE FURTHER NOTICE** that following the omnibus hearing, Debtors will
2 be authorized to pay the “Amount Now Payable” for the First Interim Period, as set forth in Exhibit
3 A.

4 **PLEASE TAKE FURTHER NOTICE** that all the subject Applications were all filed prior
5 to November 14, 2019, the period to file objections has passed prior to the date of filing this notice,
6 and that no objections to the specific Interim Fee Applications have been filed.

7 **PLEASE TAKE FURTHER NOTICE** that the Amended Fee Procedures order reserves
8 the Fee Examiner’s right to raise certain objections at the time of subsequent interim fee applications
9 and final fee applications.

10 **PLEASE TAKE FURTHER NOTICE** that copies of the First Interim Applications and
11 Amendments can be viewed and/or obtained: (i) by accessing the Court’s website at
12 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden
13 Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime
14 Clerk LLC, at <http://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for
15 U.S.-based parties; or +1 (929) 333-8977 for international parties or by e-mail at:
16 pginfo@primeclerk.com. Note that a PACER password is needed to access documents on the
17 Bankruptcy Court’s website.

18 Dated: January 2, 2020

SCOTT H. McNUTT

19 By: /s/ Scott H. McNutt

20 Scott H. McNutt

21 Counsel to the Fee Examiner

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EXHIBIT A

EXHIBIT A
to
**NOTICE OF HEARING ON FIRST INTERIM APPLICATIONS ALLOWING
AND AUTHORIZING PAYMENT OF FEES AND EXPENSES
OF MULTIPLE FEE APPLICANTS BASED ON COMPROMISES
WITH THE FEE EXAMINER**

Retained Professional	Filing Date 1st Interim Fee App	First Interim Docket No. and Filing Date	First Interim Total Fees and Costs	Total Compromised Reduction with Fee Examiner	First Interim Total Fees and Costs Reflecting Compromised Reduction	Total Payments Previously Received by Applicants for First Interim Period	Outstanding Amount Now Payable for First Interim Period*
FTI	7/22/2019	3137	\$ 5,837,129.38	\$ 50,000.00	\$ 5,787,129.38	\$ 4,679,003.73	\$ 1,108,125.65
Development Specialists, Inc.	11/14/2019	4731	\$ 1,123,906.89	\$ 55,000.00	\$ 1,068,906.89	\$ 905,807.09	\$ 163,099.80
Baker & Hostetler	7/15/2019	2995	\$ 7,424,281.74	\$ 370,716.33	\$ 7,053,565.41	\$ 5,986,111.54	\$ 1,067,453.87
Cravath, Swaine & Moore	8/23/2019	3683	\$ 31,365,160.82	\$ 1,300,000.00	\$ 30,065,160.82	\$ 25,296,541.02	\$ 4,768,619.80
Jenner & Block	8/8/2019	3465	\$ 3,506,413.06	\$ 75,000.00	\$ 3,431,413.06	\$ 2,809,417.76	\$ 621,995.30
KPMG	7/15/2019	2992	\$ 4,005,803.67	\$ 50,000.00	\$ 3,955,803.67	\$ 3,231,072.66	\$ 724,731.01
Munger Tolles & Olson	7/15/2019	2996	\$ 6,753,359.65	\$ 210,000.00	\$ 6,543,359.65	\$ 5,422,560.45	\$ 1,120,799.20
Berman & Todderud	10/22/2019	4383	\$ 396,292.40	\$ 10,000.00	\$ 386,292.40	\$ 317,033.92	\$ 69,258.48
Dundon Advisers	11/14/2019	4727	\$ 158,324.24	\$ 3,000.00	\$ 155,324.24	\$ 127,733.44	\$ 27,590.80
Trident	11/14/2019	4721	\$ 109,537.01	\$ 500.00	\$ 109,037.01	\$ 36,237.50	\$ 72,799.51

* Prior to submitting orders regarding these amounts, the Fee Examiner will require all applicants to verify that all "Knudsen" payments have been properly credited. The Fee Examiner is aware that such payments may have been received for the First Interim Period after the filing of the First Interim Fee Applications, or after the filing of this Notice.